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碧生源控股有限公司
BESUNYEN HOLDINGS COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 926)

GRANT OF SHARE OPTIONS

This announcement is made pursuant to Rule 17.06A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (the “**Board**”) of Besunyen Holdings Company Limited (the “**Company**”) together with its subsidiaries, collectively the “**Group**”) hereby announces that on 27 October 2014 (the “**Date of Grant**”), the Company has granted share options (the “**Options**”) under its share option scheme adopted on 8 September 2010 to 91 directors, employees and consultants of the Group (the “**Grantees**”) which, subject to the acceptance of the Options by the Grantees, will enable the Grantees to subscribe for an aggregate of 44,860,000 ordinary shares (the “**Share(s)**”) in the share capital of the Company, representing approximately 2.86% of the issued share capital of the Company as at the Date of Grant. A summary of such grant is set out below:

| | |
|--|---|
| Date of Grant: | 27 October 2014 |
| Exercise price of the Options granted: | HK\$1.00 per Share |
| Closing price of the Shares on the Date of Grant: | HK\$0.98 per Share |
| Number of Options granted: | 44,860,000 |
| Validity period of the Options: | 10 November 2014 to 9 November 2022 (the “ Option Period ”) |
| Commencement date: | 10 November 2014, the date upon which such Options start to vest (the “ Commencement Date ”) |

Out of the 44,860,000 Options granted, 7,400,000 Options were granted to the directors of the Company, details of which are as follows:

| Name of Director | Position | Number of Options Granted |
|-------------------------|--|----------------------------------|
| Zhao Yihong | Chairman, executive director and Chief Executive Officer | 4,000,000 |
| Gao Yan | Vice Chairman and executive director | 1,000,000 |
| Zhuo Fumin | Non-executive director | 600,000 |
| Huang Jingsheng | Independent non-executive director | 600,000 |
| Wang Jing | Independent non-executive director | 600,000 |
| Ren Guangming | Independent non-executive director | 600,000 |
| | | 7,400,000 |

The independent non-executive directors of the Company have approved the grant of the above Options to the directors of the Company and each independent non-executive director has abstained from voting on the resolution in respect of the grant of Options to himself.

Save as disclosed above, none of the Grantees is a director, chief executive or substantial shareholder of the Company, or any of their respective associate(s).

Each of the Grantees shall be entitled to exercise the Options in the following manner:

- (i) up to 25% of the Shares that are the subject to the Options granted (rounded down to the nearest whole number) will be exercisable at any time during the period commencing from the first anniversary of the Commencement Date and ending on the expiry of the Option Period;
- (ii) up to 50% of the Shares that are the subject to the Options granted (rounded down to the nearest whole number) will be exercisable at any time during the period commencing from the second anniversary of the Commencement Date and ending on the expiry of the Option Period;
- (iii) up to 75% of the Shares that are the subject to the Options granted (rounded down to the nearest whole number) will be exercisable at any time during the period commencing from the third anniversary of the Commencement Date and ending on the expiry of the Option Period;

- (iv) up to 100% of the Shares that are the subject to the Options granted (rounded down to the nearest whole number) will be exercisable at any time during the period commencing from the fourth anniversary of the Commencement Date and ending on the expiry of the Option Period.

By order of the Board
Besunyen Holdings Company Limited
Zhao Yihong
Chairman and Chief Executive Officer

Hong Kong, 27 October 2014

As at the date of this announcement, the executive directors of the Company are Mr. Zhao Yihong (Chairman and Chief Executive Officer) and Ms. Gao Yan (Vice Chairman); the non-executive director of the Company is Mr. Zhuo Fumin; and the independent non-executive directors of the Company are Mr. Huang Jingsheng, Mr. Wang Jing and Mr. Ren Guangming.