

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/05/2014</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Besunyen Holdings Company Limited
Date Submitted	4 June 2014

I. Movements in Authorised Share Capital

(1) Stock code : <u>926</u> Descri	ption :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	6,000,000,000	US\$0.00000 833333	US\$49,999.98
Increase/(decrease)	Nil		Nil
Balance at close of the month	6,000,000,000	US\$0.00000 833333	US\$49,999.98
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary	Par value (State	Authorised share capital
	shares	currency)	(State currency)
Balance at close of preceding month	shares	currency)	(State currency)
Balance at close of preceding month Increase/(decrease)	shares	currency)	(State currency)

# 2. Preference Shares

Stock code : <u>N/A</u> Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State<br/>currency) :US\$49,999.98

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,569,421,820	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,569,421,820	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share option scheme	•		· · · · · · · · · · · · · · · · · · ·		No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and - class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share						
Option Scheme						
<b>_</b>						
(30/04/2010)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	77,660,000
(Note 1)						
2. Share Option						
Scheme						
(08/09/2010)						
Ordinary shares	Nil	N/A	N/A	N/A	N/A	Nil
(Note 1)						
3. N/A						
<u>J. IV/A</u>						
( / / )						
shares						
(Note 1)		_				
		To	otal A. (Ordin		Nil	
				nce shares)	N/A	
	dura dura di d	<b>6</b>		Other class)	N/A	
Total funds raised due options (State currence		Trom exercise of	I	Nil		
prions (State current	-y)			1111		

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / /	)				
2. IN/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			 - -			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / /	)	-			
<u> </u>						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
	( / /	)	-			
<u>4. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )			-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total	(Prefere	ary shares) nce shares)	N/A	-
			(0	Other class)	N/A	-

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i	nto Shares of the	ssuer which are to	be Listed)			
Class and description    1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C (O-1)	nome above -)	NT / A	
			Total C. (Ordin (Prefere	ence shares)	N/A N/A	_
				Other class)	N/A	_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>	-	
	-	
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)	-	
Shates (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

No. of new

shares of issuer issued during the

month pursuant

thereto

No. of new shares of issuer which

may be

issued pursuant

thereto as at close of the month

	Type of Issue			
			Class of shares issuable <u>N/A</u> (Note 1)	<u>\</u>
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy) ( / /	
			EGM approval date: (dd/mm/yyyy) ( / /	
			Class of shares issuable <u>N/A</u> (Note 1)	<u>\</u>
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy) ( / /	
			EGM approval date: (dd/mm/yyyy) ( / /	

			Class of shares issuable ( <i>Note 1</i> )		N	/A	
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)
			EGM approval date: (dd/mm/yyyy)	(	/	/	)

	Class of shares issuable <u>N/A</u> (Note 1)
Bonus issue	Issue and allotment date : (dd/mm/yyyy) ( / / )
	EGM approval date: (dd/mm/yyyy) ( / / )

			F	For Main Board and GEM listed issuers			
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )	N/A	_		
5.	Scrip dividend	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares	N/A			
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )	N/A	_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A	-		
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

			For Main Bo	ard and GEM list	ted issuers
				No. of new	No. of new
				shares of	shares of
				issuer issued	
				during the month	may be
				pursuant	issued pursuant
				thereto	thereto as at
				uleieto	close of the
	Type of Issue				month
			N/A		
			Class of shares issuable <u>N/A</u> ( <i>Note 1</i> )		
	~				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy) ( / / )	)	
			EGM approval date: (dd/mm/yyyy) ( / / )	)	
			Class of shares issuable <u>N/A</u> (Note 1)		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy) ( / / )	)	
			EGM approval date: (dd/mm/yyyy) ( / / )	)	
<u> </u>			Total E. (Ordinary sha	res) N/A	
			(Preference sha		_
			(Other cla		_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued Sho	ure Capital").)

Remarks	(if	any):
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N/A

Submitted by: AU Lap Ming
Submitted by:
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
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Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.