

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>30/04/2014</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Besunyen Holdings Company Limited		
Date Submitted	5 May 2014		

I. Movements in Authorised Share Capital

(1) Stock code : <u>926</u> Descri	ption :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	6,000,000,000	US\$0.00000 833333	US\$49,999.98
Increase/(decrease)	Nil		Nil
Balance at close of the month	6,000,000,000	US\$0.00000 833333	US\$49,999.98
(2) Stock code : <u>N/A</u> Descri	ption :		
		Par value	Authorised share
	No. of ordinary shares	(State currency)	capital (State currency)
Balance at close of preceding month	•	1	
Balance at close of preceding month Increase/(decrease)	•	1	

2. Preference Shares

Stock code : <u>N/A</u> Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State
currency) :US\$49,999.98

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,569,421,820	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,569,421,820	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share	Share option)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant thereto	issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and -		Movement duri	ing the month		thereto	as at close of the monu
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share						
Option Scheme						
(30/04/2010)						
Ordinary shares	Nil	Nil	Nil	1,000,000	Nil	77,660,000
(Note 1)						
2. Share Option						
Scheme						
(08/09/2010)						
Ordinary shares	Nil	N/A	N/A	N/A	N/A	Nil
(Note 1)						
2 NI/A						
3. N/A						
(/ /)						
shares						
(Note 1)						
		Te	otal A. (Ordin		Nil	
				ence shares)	N/A	
				Other class)	N/A	
Fotal funds raised du		from exercise of	of	NT:1		
options (State current	cy)			Nil		

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
2. IN/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			 - -			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	-			
<u> </u>						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
	(/ /)	-			
<u>4. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)			-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total	(Prefere	ary shares) nce shares)	N/A	-
			(0	Other class)	N/A	-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i	nto Shares of the	ssuer which are to	be Listed)			
Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (O-1)	nome above -)	NT / A	
			Total C. (Ordin (Prefere	ence shares)	N/A N/A	_
				Other class)	N/A	_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>	-	
	-	
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)	-	
Shates (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements in 1	Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable	N/A			
			(Note 1)		-		
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A	-		
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A	-		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			F	For Main I	Board	d and GEM list	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	N/A	-		
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares	N/A			
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		<u> </u>
			Class of shares redeemed	N/A			
7.	Redemption of shares		(Note 1) Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A	_		
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			For Main Bo	ard and GEM list	ted issuers
				No. of new	No. of new
				shares of	shares of
				issuer issued	
				during the month	may be
				pursuant	issued pursuant
				thereto	thereto as at
				ulereto	close of the
	Type of Issue				month
			N/A		
			Class of shares issuable <u>N/A</u> (<i>Note 1</i>)		
	~				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy) (/ /))	
			EGM approval date: (dd/mm/yyyy) (/ /))	
			Class of shares issuable <u>N/A</u> (Note 1)		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy) (/ /))	
			EGM approval date: (dd/mm/yyyy) (/ /))	
<u> </u>			Total E. (Ordinary sha	res) N/A	
			(Preference sha		_
			(Other cla		_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued Sho	ure Capital").)

Remarks	(if	any):
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N/A

Submitted by: AU Lap Ming
Submitted by:
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
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Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.