

Unless otherwise defined in this announcement, terms used in this announcement have the same meaning as those defined in the prospectus dated 16 September 2010 issued by Besunyen Holdings Company Limited (the “**Company**”).

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”) and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

The Company makes this announcement pursuant to Section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong) and this announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of the Company. This announcement and the information contained herein are not for release, publication or distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement is not, and is not intended to be, an offer for sale or a solicitation of an offer to purchase securities of the Company in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful. The Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “**U.S. Securities Act**”) or any state securities laws of the United States, and may not be offered or sold within the United States (as defined in Regulation S under the U.S. Securities Act) except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act. No public offering of the Shares will be made in the United States.



碧生源控股有限公司

**BESUNYEN HOLDINGS COMPANY LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 926)**

## **STABILIZING ACTIONS AND END OF STABILIZATION PERIOD**

The Company announces that the stabilization period in connection with the Global Offering ended on October 21, 2010. Stabilizing actions undertaken by Morgan Stanley, its affiliates or any person acting for it, as stabilizing manager, during the stabilization period involved:

- (i) over-allocations of an aggregate of 63,042,000 Shares in the International Offering, representing 15% of the number of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option;
- (ii) the borrowing of an aggregate of 63,042,000 Shares from Foreshore pursuant to the Stock Borrowing Agreement to facilitate settlement of over-allocations in the International Offering; and

(iii) the full exercise of the Over-allotment Option by the Joint Global Coordinators on behalf of the International Underwriters on October 1, 2010 in respect of the 63,042,000 Over-allotment Shares, representing 15% of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option.

Pursuant to Section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), the Company announces that the stabilization period in connection with the Global Offering ended on October 21, 2010, being the 30th day after the last day for lodging of applications under the Hong Kong Public Offering.

The stabilizing actions that have been undertaken by Morgan Stanley, its affiliates or any person acting for it, as stabilizing manager, during the stabilization period, in compliance with the Securities and Futures (Price Stabilizing) Rules, involved:

- (i) over-allocations of an aggregate of 63,042,000 Shares in the International Offering, representing 15% of the number of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option;
- (ii) the borrowing of an aggregate of 63,042,000 Shares from Foreshore pursuant to the Stock Borrowing Agreement to facilitate settlement of over-allocations in the International Offering; and
- (iii) the full exercise of the Over-allotment Option by the Joint Global Coordinators on behalf of the International Underwriters on October 1, 2010 in respect of the 63,042,000 Over-allotment Shares, representing 15% of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option.

Details of the exercise of the Over-allotment Option are more particularly described in the announcement of the Company dated October 1, 2010.

The Company continues to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules. No new shares or securities convertible into equity securities of the Company may be issued within six months from the Listing Date save for the situations set out in Rule 10.08 of the Listing Rules.

By order of the Board  
**Besunyen Holdings Company Limited**  
**Zhao Yihong**  
Chairman

Hong Kong, October 22, 2010

*As at the date of this announcement, the executive Directors of the Company are Mr. Zhao Yihong and Ms. Gao Yan; the non-executive Directors of the Company are Mr. Zhuo Fumin and Mr. Wang Bing; and the independent non-executive Directors of the Company are Mr. Huang Jingsheng, Mr. Wong Lap Tat, Arthur and Ms. Xin Katherine Rong.*