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碧生源控股有限公司

BESUNYEN HOLDINGS COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 926)

FULL EXERCISE OF OVER-ALLOTMENT OPTION

The Company announces that the Over-allotment Option has been fully exercised by the Joint Global Coordinators on behalf of the International Underwriters on October 1, 2010 to require Foreshore to sell an aggregate of 63,042,000 Shares, representing 15% of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option to cover over-allocations in the International Offering.

The Over-allotment Shares will be sold by Foreshore at HK\$3.12 per Share (excluding brokerage fee of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%), being the Offer Price per Share in connection with the Global Offering.

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As shown in the shareholding structures of the Company below, immediately before the exercise of the Over-allotment Option, approximately 25% of the issued share capital of the Company was held by the public. Such shareholding percentage will be increased to approximately 28.75% immediately upon the completion of sale of the Over-allotment Shares by Foreshore.

Approval for the listing of and permission to deal in the Over-allotment Shares has already been granted by the Listing Committee.

The shareholding structures of the Company immediately before and immediately after completion of the sale of the Over-allotment Shares by Foreshore are as follows:

Shareholder	Immediately before the sale of the Over-allotment Shares by Foreshore		Immediately after the sale of the Over-allotment Shares by Foreshore	
	<i>Number of Shares</i>	<i>Approximate % of issued share capital</i>	<i>Number of Shares</i>	<i>Approximate % of issued share capital</i>
Foreshore ⁽¹⁾	1,094,220,600	65.09	1,031,178,600	61.34
GGV	102,788,640	6.11	102,788,640	6.11
New Margin	26,336,160	1.57	26,336,160	1.57
Ding Tian	20,339,400	1.21	20,339,400	1.21
Qiming	6,388,920	0.38	6,388,920	0.38
Cai Ya	5,795,040	0.34	5,795,040	0.34
FMCG	4,232,640	0.25	4,232,640	0.25
Ignition	709,920	0.04	709,920	0.04
Public	420,280,000	25.00	483,322,000	28.75
Total	<u>1,681,091,320</u>	<u>100</u>	<u>1,681,091,320</u>	<u>100</u>

Note:

- (1) This includes the 63,042,000 Shares borrowed by Morgan Stanley, its affiliates or any person acting for it, under the Stock Borrowing Agreement.

As the Over-allotment Option is granted by Foreshore (and not the Company), the Company will not receive any of the proceeds from the sale of the Over-allotment Shares by Foreshore.

The Company continues to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules. No new Shares or securities convertible into equity securities of the Company may be issued within six months from the Listing Date save for the situations set out in Rule 10.08 of the Listing Rules.

Further announcement will be made by the Company after the end of the stabilization period in connection with the Global Offering pursuant to Section 9(2) of the Securities and Futures (Price Stabilising) Rules, Chapter 571W of the Laws of Hong Kong.

By order of the Board
Besunyen Holdings Company Limited
Zhao Yihong
Chairman

Hong Kong, October 1, 2010

As at the date of this announcement, the executive Directors of the Company are Mr. Zhao Yihong and Ms. Gao Yan; the non-executive Directors of the Company are Mr. Zhuo Fumin and Mr. Wang Bing; and the independent non-executive Directors of the Company are Mr. Huang Jingsheng, Mr. Wong Lap Tat, Arthur and Ms. Xin Katherine Rong.