

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/05/2012

| To: Hong Kong Exchanges and Clearing | ng Limited | | | | |
|--------------------------------------|------------------------|----------------------------------|---|--|--|
| Name of Issuer Besuny | en Holdings Compan | y Limited | | | |
| Date Submitted 6 June 2 | 6 June 2012 | | | | |
| I. Movements in Authorised Share Cap | ital | | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : 926 Descri | ption: | Ordinary | Shares | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | 6,000,000,000 | US\$0.00000 833333 | US\$49,999.98 | | |
| Increase/(decrease) | Nil | | Nil | | |
| Balance at close of the month | 6,000,000,000 | US\$0.00000 833333 | US\$49,999.98 | | |
| (2) Stock code : N/A Descri | iption : | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |

| ption: | | |
|--------------------------------|--|---|
| No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| | | |
| | | |
| | | |
| | | |
| ption: | | |
| No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| | | |
| | | |
| | | |
| | No. of preference shares iption : No. of other | Par value (State currency) iption: Par value (State currency) Par value (State currency) |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | |
|--|------------------------|-----|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 1,668,283,820 | N/A | N/A | N/A | |
| | 1,000,200,020 | | | | |
| Increase/ (decrease) during the month | (28,437,000) | N/A | N/A | N/A | |
| Balance at close of the month | 1,639,846,820 | N/A | N/A | N/A | |
| | | | | | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|--|---------------------|---------------------|----------------|--------------|--|--|
| Particulars of share option scheme including EGM | | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | 8 | | = | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Pre-IPO Share | | | | | | |
| Option Scheme | | | | | | |
| (20/04/2010) | | | | | | |
| (30/04/2010) Ordinary shares | Nil | Nil | Nil | 500,000 | Nil | 93,530,000 |
| (Note 1) | INII | NII | INII | 300,000 | INII | 93,330,000 |
| 2. Share Option Scheme | | | | | | |
| | | | | | | |
| (08/09/2010) | | | | | | |
| Ordinary shares | Nil | N/A | N/A | N/A | N/A | Nil |
| (Note 1) | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | Tv | otal A. (Ordin | iary charac) | Nil | |
| | | 10 | | nce shares) | N/A | |
| | | | · | Other class) | N/A | |
| Total funds raised dur | ring the month | from evereice o | | Juio 01455) | 1 1/1 1 | |
| options (State currence | | i itolii excicise (| /1 | Nil | | |
| T | <i>3</i> / | | - | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal at close precedi montl | value of E ng d | xercised uring the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|--------------------------------|-----------------------|--------------------------------|---|--|--|
| 1. N/A | = | | | | | | |
| | - | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | | |
| 2. N/A | - - | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | | |
| 3. N/A | - | | | | | | |
| | <u> </u> | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | | |
| Subscription price EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy) 4. N/A | (/ / |) | | | | | |
| | - | | | | | | |
| (/ /) Stock code (if listed) Class of shares | | | | | | | |
| issuable (Note 1) Subscription price | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | | |
| | | | Total B. | (Ordin | ary shares) | N/A | _ |
| | | | | | nce shares) | N/A | <u>-</u> |
| | | | | ((| Other class) | N/A | - |

| Convertibles (i.e. Convertible i | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-----------------|------------------------------------|----------------------------|------------------------------|--|--|
| 1. N/A | outstanding | month | monui | month | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | - |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) 2. N/A | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) <u>4</u> . N/A | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | _ | | - |
| Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | , | Total C. (Ordin | nary shares) | N/A | |
| | | | (Prefere | ence shares) | N/A | - - |
| | | | (0 | Other class) | N/A | - |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u> | - | |
| | | |
| (/ /) shares (Note 1) | - | |
| Sitates (Note 1) | | - |
| 2. <u>N/A</u> | | |
| | - | |
| | - | |
| shares (Note 1) | | |
| 3. N/A | | |
| | | |
| | - | |
| shares (Note 1) | - | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | • |
| (Other class) | N/A | |
| | | |

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable N/A (*Note 1*) At price : State currency Issue and allotment date: 1. Rights issue (/ / (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (*Note 1*) At price : State currency Issue and allotment date: 2. Open offer (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (*Note 1*) At price : State currency Issue and allotment date: 3. Placing (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (*Note 1*) Issue and allotment date: 4. Bonus issue (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer which issuer issued during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable N/A (*Note 1*) At price : State currency -Issue and allotment date: Scrip dividend (/ / (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Ordinary Class of shares Shares repurchased (Note 1) 6. Repurchase of Cancellation date: shares (07/05/2012)(dd/mm/yyyy) AGM approval date: (28/03/2011) (dd/mm/yyyy) (28,437,000) Class of shares redeemed N/A (*Note 1*) Redemption of Redemption date: (/ /) shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (*Note 1*) 8. Consideration issue At price: State Issue and allotment date:

(dd/mm/yyyy)

(dd/mm/yyyy)

EGM approval date:

(/ /)

currency

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable N/A (*Note 1*) 9. Capital Issue and allotment date: reorganisation (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (*Note 1*) At price : State 10. Other Issue and allotment date: (Please specify) (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy) Total E. (Ordinary shares) (28,437,000) (Preference shares) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) (28,437,000)(2)

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

N/A

N/A

| Remarks (11 any): | |
|--|--|
| N/A | |
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| | |
| Submitted by: AU Lap Ming | |
| | |
| Title: Company Secretary | |
| (Director, Secretary or other duly authorised officer) | |
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.