

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 30/04/2012

10: Hong Kong Exchanges and Clear	ing Limited				
Name of Issuer Besunyen Holdings Company Limited					
Date Submitted 4 May	2012				
I. Movements in Authorised Share Cap	pital				
1. Ordinary Shares					
(1) Stock code: 926 Descri	ription:	Ordinary	Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	6,000,000,000	US\$0.00000 833333	US\$49,999.98		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	6,000,000,000	US\$0.00000 833333	US\$49,999.98		
(2) Stock code : N/A Descri	ription :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

ption:		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
ption:		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of preference shares  iption :  No. of other	Par value (State currency)  iption:  Par value (State currency)  Par value (State currency)

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of					
preceding month	1,684,728,820	N/A	N/A	N/A	
Increase/ (decrease) during the month	(16,445,000)	N/A	N/A	N/A	
Balance at close of the month	1,668,283,820	N/A	N/A	N/A	
liioliui	1,000,283,820	IN/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM approval date					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and		Movement dur	ing the month		· increto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share				-		
Option Scheme						
(30/04/2010)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	94,030,000
(Note 1)						
2. Share Option						
Scheme						
(00/00/2010)						
(08/09/2010)	27.1	37/4	37/4	37/4	27/4	3.771
Ordinary shares	Nil	N/A	N/A	N/A	N/A	Nil
(Note 1)						
3. N/A						
( / / )						
shares						
(Note 1)		-	. 1 4 (0 "	1 `	NT'1	
		Т	otal A. (Ordin		Nil	
			·	nce shares)	N/A	
		_	•	Other class)	N/A	
Total funds raised dur		from exercise of	of	NI:1		
options (State current	ey)			Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal at close precedi	value of E ng d	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	=						
	-						
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
2. N/A	- -						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
3. N/A	-						
	<u> </u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)  4. N/A	( / /	)					
	-						
( / / ) Stock code (if listed) Class of shares							
issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
			Total B.	(Ordin	ary shares)	N/A	_
					nce shares)	N/A	<u>-</u>
				((	Other class)	N/A	-

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	month	monui	month		
	<del></del> 					
Stock code (if listed) Class of shares						-
issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)) 2. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	_					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)		<del></del>				
(dd/mm/yyyy) <u>4. N/A</u>						
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)				_		
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )	<del></del> ,	Total C. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	<del>-</del> -
			(0	Other class)	N/A	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
( / / ) shares (Note 1)	-	
Sitates (Note 1)		-
2. <u>N/A</u>		
	-	
	-	
shares (Note 1)		
3. N/A		
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	•
(Preference shares)	N/A	•
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable N/A (*Note 1*) At price : State currency Issue and allotment date: 1. Rights issue ( / / (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) Class of shares issuable N/A (*Note 1*) At price : State currency Issue and allotment date: 2. Open offer (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) Class of shares issuable N/A (*Note 1*) At price : State currency Issue and allotment date: 3. Placing (dd/mm/yyyy) ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy) Class of shares issuable N/A (*Note 1*) Issue and allotment date: 4. Bonus issue (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable N/A (*Note 1*) At price : State currency -Issue and allotment date: Scrip dividend ( / / (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) Ordinary Class of shares Shares repurchased (Note 1) Cancellation date: (10/04/2012) (10,312,000)Repurchase of (dd/mm/yyyy) shares (18/04/2012) (6,133,000)AGM approval date: (28/03/2011) (dd/mm/yyyy) (16,445,000)Class of shares redeemed N/A (*Note 1*) Redemption of Redemption date: ( / / shares (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) Class of shares issuable N/A (*Note 1*) 8. Consideration issue At price : State currency Issue and allotment date: (dd/mm/yyyy)

EGM approval date:

(dd/mm/yyyy)

( / / )

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable N/A (*Note 1*) 9. Capital Issue and allotment date: reorganisation (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) Class of shares issuable N/A (*Note 1*) At price : State 10. Other Issue and allotment date: (Please specify) (dd/mm/yyyy) EGM approval date: ( / / (dd/mm/yyyy) Total E. (Ordinary shares) (16,445,000) (Preference shares) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) (16,445,000)(2)

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

N/A

N/A

Remarks (if any):	
N/A	
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Submitted by: AU Lap Ming	
Submitted by: At Lap Wing	
Title: Company Secretary	
(Director, Secretary or other duly authorised officer)	
(Director, Secretary of other dary authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.