



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 29/02/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Besunyen Holdings Company Limited

Date Submitted 5 March 2012

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

|                                     |                      |                        |  |   |
|-------------------------------------|----------------------|------------------------|--|---|
| (1) Stock code :                    | <u>926</u>           | Description :          | <u>Ordinary Shares</u>                 |   |
|                                     |                      | No. of ordinary shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>6,000,000,000</u> |                        | <u>US\$0.00000<br/>833333</u>          | <u>US\$49,999.98</u>                                  |
| Increase/(decrease)                 | <u>Nil</u>           |                        |  | <u>Nil</u>  |
| Balance at close of the month       | <u>6,000,000,000</u> |                        | <u>US\$0.00000<br/>833333</u>          | <u>US\$49,999.98</u>                                  |
| (2) Stock code :                    | <u>N/A</u>           | Description :          |  |   |
|                                     |                      | No. of ordinary shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |                      |                        |  |   |
| Increase/(decrease)                 |                      |                        |  |   |
| Balance at close of the month       |                      |                        |  |   |



## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 1,684,728,820          | N/A | N/A                     | N/A                            |
| Increase/ (decrease) during the month | Nil                    | N/A | N/A                     | N/A                            |
| Balance at close of the month         | 1,684,728,820          | N/A | N/A                     | N/A                            |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |         | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|---------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed  |  |   |
| <u>1. Pre-IPO Share Option Scheme</u>  |                           |           |                            |         |  |   |
| <u>(30/04/2010)</u>  |                           |           |                            |         |  |   |
| <u>Ordinary shares</u><br><i>(Note 1)</i>  | Nil                       | Nil       | Nil                        | 150,000 | Nil  | 98,450,000  |
| <u>2. Share Option Scheme</u>  |                           |           |                            |         |  |   |
| <u>(08/09/2010)</u>  |                           |           |                            |         |  |   |
| <u>Ordinary shares</u><br><i>(Note 1)</i>  | Nil                       | N/A       | N/A                        | N/A     | N/A  | Nil   |
| <u>3. N/A</u>  |                           |           |                            |         |  |   |
| <u>( / / )</u><br><u>shares</u><br><i>(Note 1)</i>   |                           |           |                            |         |  |   |
|  |                           |           | Total A. (Ordinary shares) |         | Nil  |   |
|  |                           |           | (Preference shares)        |         | N/A  |   |
|  |                           |           | (Other class)              |         | N/A  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            | Nil     |  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|--|----------------------------------|---|--|--|
| 1. N/A   |                                 |  |                                  |   |  |  |
| ( / / )  |                                 |  |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |  |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |  |                                  |   |  |  |
| Subscription price                                       |                                 |  |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )  |                                  |   |  |  |
| 2. N/A   |                                 |  |                                  |   |  |  |
| ( / / )  |                                 |  |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |  |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |  |                                  |   |  |  |
| Subscription price                                       |                                 |  |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )  |                                  |   |  |  |
| 3. N/A   |                                 |  |                                  |   |  |  |
| ( / / )  |                                 |  |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |  |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |  |                                  |   |  |  |
| Subscription price                                       |                                 |  |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )  |                                  |   |  |  |
| 4. N/A   |                                 |  |                                  |   |  |  |
| ( / / )  |                                 |  |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |  |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |  |                                  |   |  |  |
| Subscription price                                       |                                 |  |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )  |                                  |   |  |  |
| Total B.   |                                 |  |                                  |   | (Ordinary shares)  | N/A  |
|  |                                 |  |                                  |   | (Preference shares)  | N/A  |
|  |                                 |  |                                  |   | (Other class)  | N/A  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 2. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 3. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 4. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | N/A  |   |
| (Preference shares)                            |                                |                                    |                            |                              | N/A  |   |
| (Other class)                                  |                                |                                    |                            |                              | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|
| 1. N/A<br><hr/> <hr/> <div style="text-align: right;">( / / )</div> shares ( <i>Note 1</i> )   |  |   |
| 2. N/A<br><hr/> <hr/> <div style="text-align: right;">( / / )</div> shares ( <i>Note 1</i> )   |  |   |
| 3. N/A<br><hr/> <hr/> <div style="text-align: right;">( / / )</div> shares ( <i>Note 1</i> )   |  |   |
| <div style="text-align: right;">Total D. (Ordinary shares)</div> <div style="text-align: right;">(Preference shares)</div> <div style="text-align: right;">(Other class)</div> | N/A<br>N/A<br>N/A  |   |

## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|--|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable <u>N/A</u><br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>EGM approval date: ( / / ) | _____  | _____   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable <u>N/A</u><br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>EGM approval date: ( / / ) | _____  | _____   |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable <u>N/A</u><br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>EGM approval date: ( / / ) | _____  | _____   |
| 4.            | Bonus issue  |                                 | Class of shares issuable <u>N/A</u><br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>EGM approval date: ( / / ) | _____  | _____   |

## For Main Board and GEM listed issuers

| Type of Issue |                      |                                 | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |       |
|---------------|----------------------|---------------------------------|--|---|-------|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable <u>N/A</u><br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____   | _____ |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased <u>N/A</u><br><i>(Note 1)</i><br>Cancellation date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)     | _____   | _____ |
| 7.            | Redemption of shares |                                 | Class of shares redeemed <u>N/A</u><br><i>(Note 1)</i><br>Redemption date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)          | _____   | _____ |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable <u>N/A</u><br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____   | _____ |



For Main Board and GEM listed issuers

| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | <p>Class of shares issuable <u>N/A</u><br/>(Note 1)</p> <p>Issue and allotment date : ( / / )<br/>(dd/mm/yyyy)</p> <p>EGM approval date: ( / / )<br/>(dd/mm/yyyy)</p>  |  |   |
| 10. Other (Please specify) | <p>At price : State currency _____</p> <p>Class of shares issuable <u>N/A</u><br/>(Note 1)</p> <p>Issue and allotment date : ( / / )<br/>(dd/mm/yyyy)</p> <p>EGM approval date: ( / / )<br/>(dd/mm/yyyy)</p> |  |   |
|                            |  | Total E. (Ordinary shares)   | <u>N/A</u>  |
|                            |  | (Preference shares)  | <u>N/A</u>  |
|                            |  | (Other class)  | <u>N/A</u>  |

|   |     |            |
|---|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         | (1) | <u>Nil</u> |
|   | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       |     | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): |     | <u>N/A</u> |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):

N/A

Submitted by:     AU Lap Ming    

Title:     Company Secretary      
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*