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碧生源控股有限公司
BESUNYEN HOLDINGS COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 926)

INSIDE INFORMATION

This announcement is made by Besunyen Holdings Company Limited (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company has been notified by Foreshore Holding Group Limited (the “**Controlling Shareholder**”) that:

- (i) the Controlling Shareholder will pledge a total of 900,000,000 shares of the Company, representing approximately 57.35% of the issued share capital of the Company as at the date of this announcement, in favour of two financial institutions as security for loan facilities provided by such financial institutions to the Controlling Shareholder; and
- (ii) the Controlling Shareholder intends to apply part of the loan facilities to purchase the shares of the Company.

The above pledges of shares do not fall within the scope of Rule 13.17 of the Listing Rules. As at the date of this announcement, the Controlling Shareholder holds 949,880,600 shares of the Company, representing approximately 60.52% of the issued share capital of the Company.

Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.

By order of the Board
Besunyen Holdings Company Limited
Zhao Yihong
Chairman and Chief Executive Officer

Hong Kong, 5 May 2015

As at the date of this announcement, the executive directors of the Company are Mr. Zhao Yihong (Chairman and Chief Executive Officer) and Ms. Gao Yan (Vice Chairman); the non-executive director of the Company is Mr. Zhuo Fumin; and the independent non-executive directors of the Company are Mr. Huang Jingsheng, Mr. Wang Jing and Mr. Ren Guangming.