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**碧生源控股有限公司**  
**BESUNYEN HOLDINGS COMPANY LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 926)**

**SUPPLEMENTAL ANNOUNCEMENT  
IN RELATION TO  
SUBSCRIPTION OF NEW SHARES  
UNDER GENERAL MANDATE**

Reference is made to the announcement (the “**Announcement**”) dated 10 March 2017 of Besunyen Holdings Company Limited (the “**Company**”) in relation to the proposed issue of Subscription Shares to the Subscribers under General Mandate. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as defined in the Announcement.

The Company wishes to update the Shareholders and its potential investors in relation to the progress of the Subscription.

It is expected that Tranche I Subscription Shares will be issued to the Subscribers in early or mid-June 2017, and Tranche II Subscription Shares will be issued to the Subscribers in late June 2017.

The respective shareholdings of each Subscriber after the completion of each tranche of the Subscription are as follows (assuming there will be no other changes to the issued share capital of the Company between the date of this announcement and the completion of each tranche of the Subscription):

Subscribers	Immediately after the completion of the subscription of Tranche I Subscription Shares		Immediately after the completion of the subscription of Tranche II Subscription Shares	
	<i>Number of Shares</i>	<i>Approximate percentage of issued share capital of the Company (%)</i>	<i>Number of Shares</i>	<i>Approximate percentage of issued share capital of the Company (%)</i>
Ms. LI Jiaozhi	4,500,000	0.29%	8,250,000	0.51%
Mr. WANG Jining	9,000,000	0.58%	16,500,000	1.01%
Mr. LUO Xuezhi	9,000,000	0.58%	16,500,000	1.01%
Everyoung Investment Holdings Limited	<u>67,500,000</u>	<u>4.34%</u>	<u>123,750,000</u>	<u>7.59%</u>
Total	<u><u>90,000,000</u></u>	<u><u>5.79%</u></u>	<u><u>165,000,000</u></u>	<u><u>10.12%</u></u>

To the best of the Directors' knowledge, information and belief and having made all reasonable enquiries, the ultimate beneficial owner of Everyoung Investment Holdings Limited is a third party independent of and not connected with the Company and its connected persons.

By order of the Board  
**Besunyen Holdings Company Limited**  
**Zhao Yihong**  
*Chairman and Chief Executive Officer*

Hong Kong, 28 April 2017

*As at the date of this announcement, the executive Directors are Mr. Zhao Yihong (Chairman and Chief Executive Officer) and Ms. Gao Yan (Vice Chairman); the non-executive Directors are Mr. Zhuo Fumin and Ms. Zhang Guimei; and the independent non-executive Directors are Mr. Huang Jingsheng, Mr. Ren Guangming and Mr. He Yuanping.*