日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/05/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Besunyen Holdings Company Limited
Date Submitted	6 June 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>926</u> Descrip	otion :	Ordinary S	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	6,000,000,000	US\$0.0000 0833333	US\$49,999.98
Increase/(decrease)	Nil		Nil
Balance at close of the month	6,000,000,000	US\$0.0000 0833333	US\$49,999.98
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Descripti	on :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f preceding	g month			
Increase/(decrease	e)	_		-	
Balance at close o	f the month	n _			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	l		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*): US\$49,999.98

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,465,207,820	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,465,207,820	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	tion Schemes of	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM		Movement duri	ng the month		thereto	thereto as at close of
approval date - (dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option Scheme						
Option Scheme						
(30/04/2010)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	74,520,000
(Note 1)						
2. Share Option						
Scheme						
Geneme						
(08/09/2010)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	25,940,000
(Note 1)						
0 11/4						
3. N/A						
(/ /)						
shares						
(Note 1)						
		Tota	IA. (Ordina		Nil	
			(Preference)	,	N/A	
Tatal funda as in the	handin na dha a a	ath farmers	•	her class)	N/A	
Total funds raised c of options (State cu		nth from exerc	ISE	Nil		
	(includy)			1 111		

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) <u>3. N/A</u>	(/ /)				
Subscription price						
EGM approval date (if applicable))				
(/ /) Stock code (if listed)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B.		ry shares)	N/A	<u>.</u>
				ce shares) ther class)		-

Convertibles (i.e. Convertible	into Shares of t	he Issuer wh	nich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A						
2. N/A	—					
	—					
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>						
Stock code (if listed)	<u> </u>			·		
Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
				ary shares) nce shares) 0ther class)	N/A N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N</u> /A	_	
	-	
shares (Note 1)		<u> </u>
2. N/A		
	-	
shares (Note 1)		
3. <u>N/A</u>	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	-

Oth	ner Movements in	Issued Sha	re Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares	N/A			
				issuable (Note 1)		_		
1.	Rights issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A	_		
2.	Open offer	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>N/A</u>	_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

S. Scrip dividend At State price: Issue and allotment date: (dd/mm/yyyy) (/ /) S. Scrip dividend At State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /)		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Schp dividend price : currency — date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) 6. Repurchase of shares Class of shares _ N/A repurchased (Note 1) 6. Repurchase of shares Cancellation date : (dd/mm/yyyy) (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) 7. Redemption of shares Class of shares _ N/A redeemed (Note 1) 7. Redemption of shares Class of shares _ N/A (dd/mm/yyyy) 7. Redemption of shares Class of shares _ N/A (dd/mm/yyyy) 6. Consideration At sisuable (Note 1) Class of shares _ N/A (dd/mm/yyyy) 8. Consideration At price : Currency — lssue and allotment issue and allotment fate : (dd/mm/yyyy) (/ /)					<u>N/A</u>			
(dd/mm/yyyy) (/ / /) 6. Repurchase of shares N/A. repurchased (Note 1) 6. Repurchase of shares Class of shares (N/A) 7. Redemption of shares Class of shares (/ / /) 7. Redemption of shares N/A. redeemption date : (/ /) 8. Consideration At State price : currency (/ / /) 8. Consideration At State price : currency (/ / /)	5.	Scrip dividend			(/ /)		
6. Repurchase of shares Cancellation date : (d/mm/yyyy) (/ /) 6. Repurchase of shares Cancellation date : (d/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
6. Repurchase of shares Cancellation date : (d/mm/yyyy) (/ /) 6. Repurchase of shares Cancellation date : (d/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)								
shares (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) Class of shares N/A redeemed (Note 1) Redemption date : (dd/mm/yyyy) (/ /) Redemption date : (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (/ /) Class of shares N/A issuable (Note 1)					<u>N/A</u>			
(dd/mm/yyyy) (/ /) (dd/mm/yyyy) (/ /) Class of shares N/A redeemed (Note 1) Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (/ /) Class of shares N/A Subscription Class of shares N/A Issue and allotment issue (// /)	6.				(/ /)		
7. Redemption of shares Redemption date : (dd/mm/yyyy) (/ /) Figure 1 EGM approval date: (dd/mm/yyyy) (/ /)					(/ /)		
7. Redemption of shares Redemption date : (dd/mm/yyyy) (/ /) Figure 1 EGM approval date: (dd/mm/yyyy) (/ /)								
shares (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (/ /) Class of shares N/A issuable (Note 1)					<u>N/A</u>			
(dd/mm/yyyy) (/ /) Class of shares <u>N/A</u> issuable (<i>Note 1</i>) 8. Consideration At State issue price : currency lssue and allotment date : (dd/mm/yyyy) (/ /)	7.			Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration At State Issue and allotment date : (dd/mm/yyyy) (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
8. Consideration At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /)								
issue price : currency date : (dd/mm/yyyy) (/ /)					N/A			
	8.				(/ /)		
EGM approval date: (dd/mm/yyyy) (/ /)					(/ /)		

Type of Issue	No. of new No. of new shares of shares of issuer issued issuer during the which may month be issued pursuant pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares <u>N/A</u> issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)
10. Other At State (Please specify) price : currency	Class of shares <u>N/A</u> issuable (Note 1) - Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)
	Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

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Submitted			
by:	AU Lap Ming	_	
Title: Comp	any Socratory		

Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.