# **日KEX**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

30/06/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Besunyen Holdings Company Limited
Date Submitted	6 July 2017

I. Movements in Authorised Share Capital

### 1. Ordinary Shares

(1) Stock code : <u>926</u> Descrip	otion :	Ordinary Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	6,000,000,000	US\$0.0000 0833333	US\$49,999.98	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	6,000,000,000	US\$0.0000 0833333	US\$49,999.98	
(2) Stock code : <u>N/A</u> Descrip	otion :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

#### 2. Preference Shares

Stock code :	N/A	_Descripti	on :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f preceding	g month			
Increase/(decrease	e)	_		-	
Balance at close o	f the month	n _			

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	l		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*): US\$49,999.98

#### II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,465,207,820	N/A	N/A	N/A		
Increase/ (decrease) during the month	90,000,000	<u>N/A</u>	N/A	N/A		
Balance at close of the month	1,555,207,820	N/A	N/A	N/A		

#### III. Details of Movements in Issued Share Capital

Share Options (und	er Share Op	tion Schemes of	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM		Movement duri	ng the month		thereto	thereto as at close of
approval date - (dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share						
Option Scheme						
(30/04/2010)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	74,520,000
(Note 1)						
2. Share						
Option						
Scheme						
(08/09/2010)						
Ordinary shares	Nil	Nil	Nil	700,000	Nil	25,240,000
(Note 1)						
<u>3. N/A</u>						
shares						
(Note 1)						
(		Tota	IA. (Ordina	ry shares)	Nil	
				ce shares)	N/A	
				ther class)	N/A	
Total funds raised d		nth from exerc	se			
of options (State cu	rrency)			Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
<u>2. N/A</u>	X					
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A	( / /	)				
<u>3. IN/A</u>						
		<u> </u>				
Class of shares						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
<u>4. N/A</u>						
( / / )						
Stock code (if listed) Class of shares						
Subscription price EGM approval date						
(if applicable)	( / /	)				
		Total B.	(Preferenc	ry shares) ce shares) ther class)		-

Convertibles (i.e. Convertible	into Shares of t	he Issuer wh	nich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	—					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
<u>2. N/A</u>						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy) <u>3. N/A</u>	( / / )					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
<u>4. N/A</u>						
	—					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordina	arv shares)	N/A	
			(Preferen	ice shares)	N/A	-
			(C	Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N</u> /A	_	
	-	
shares (Note 1)		
2. N/A		
	-	
shares (Note 1)	-	
3. <u>N/A</u>	-	
( / / )	_	
shares (Note 1)		- <u>-</u>
Total D. (Ordinary shares)		_
(Preference shares)		-
(Other class)	N/A	-

Oth	ner Movements in	Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares	N/A			
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
			HK\$	Class of shares issuable (Note 1)	Ordinary Shares	/		
3.	Placing	At price :	State <u>0.50</u> currency	Issue and allotment date : (dd/mm/yyyy)	(22/06/201	17)	90,000,000	
				AGM approval date: (dd/mm/yyyy)	(06/05/201	16)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
L								

S. Scrip dividend       At state price : currency		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Schp dividend       price : currency — date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         6. Repurchase of shares       Class of shares _ N/A_ repurchased (Note 1)         6. Repurchase of shares       Cancellation date : (dd/mm/yyyy)         (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         Fedeemed (Note 1)					<u>N/A</u>			
(dd/mm/yyyy)       (/ / / )         6. Repurchase of shares       Class of shares	5.	Scrip dividend			( / /	)		
6. Repurchase of shares       Cancellation date : (d//mm/yyyy)       ( / / )         6. Repurchase of shares       Cancellation date : (d//mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )				EGM approval date: (dd/mm/yyyy)	( / /	)		
a. Repurchase of shares       Cancellation date : (dd/mm/yyyy)       ( / / )         b. Shares       Cancellation date : (dd/mm/yyyy)       ( / / )         consideration of shares       N/A       N/A         consideration of issue       Class of shares       N/A         consideration of issue       Class of shares       N/A         consideration of issue       Class of shares       N/A         consideration issue       At       State         lissue and allotment issue       At       State         lissue and allotment issue       Class of shares       N/A								
shares       (d/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (d/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (d/mm/yyyy)       ( / / )         Class of shares       N/A         redeemed (Note 1)       Redemption date :         (d/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (d/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (d/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         Class of shares       N/A         issuable (Note 1)       Issue and allotment         8. Consideration At state       Issue and allotment         issue and allotment       ( / / )         EGM approval date:       ( / / )					<u>N/A</u>			
(dd/mm/yyyy)       ( / / / )         (dd/mm/yyyy)       ( / / )         7. Redemption of shares       N/A redeemed (Note 1)         7. Redemption of shares       Redemption date : ( / / )         EGM approval date: ( / / )       EGM approval date: ( / / )         Class of shares       N/A ( / / )         EGM approval date: ( / / )       Class of shares N/A ( / / )         8. Consideration issue       At State price : Currency ( / / )         Base and allotment date : ( / / / )       Issue and allotment date : ( / / )         EGM approval date:       C / / )	6.				( / /	)		
7. Redemption of shares       Redemption date : (/ / )         Redemption date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )         Class of shares       N/A         State       Issue and allotment date : (dd/mm/yyyy)         Issue and allotment issue       C / / )         EGM approval date:       ( / / )					( / /	)		
7. Redemption of shares       Redemption date : (/ / )         Redemption date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )         Class of shares       N/A         State       Issue and allotment date : (dd/mm/yyyy)         Issue and allotment issue       C / / )         EGM approval date:       ( / / )								
shares       (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         Class of shares       N/A         ssuable (Note 1)       Issue and allotment date : (dd/mm/yyyy)         8. Consideration       At         State       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       ( / / )					<u>N/A</u>			
(dd/mm/yyyy) ( / / ) Class of shares <u>N/A</u> issuable (Note 1) 8. Consideration At State issue price : currency Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: ( / / )	7.			Redemption date : (dd/mm/yyyy)	( / /	)		
<ul> <li>8. Consideration At State price : State currency Issue and allotment date : (dd/mm/yyyy) ( / / )</li> <li>EGM approval date: ( / / )</li> </ul>				EGM approval date: (dd/mm/yyyy)	( / /	)		
<ul> <li>8. Consideration At State price : State currency Issue and allotment date : (dd/mm/yyyy) ( / / )</li> <li>EGM approval date: ( / / )</li> </ul>								
issue price : currency date : (dd/mm/yyyy) ( / / ) EGM approval date:					N/A			
	8.				( / /	)		
					( / /	)		

Type of Issue	No. of new No. of new shares of shares of issuer issued issuer during the which may month be issued pursuant pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares <u>N/A</u> issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )
10. Other At Sta (Please specify) price : cur	Class of shares <u>N/A</u> issuable (Note 1) ency lssue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )
	Total E. (Ordinary shares) 90,000,000 (Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	90,000,000
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	
E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

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Submitted			
by:	AU Lap Ming	_	
Title: Comp	any Socratory		

Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.