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碧生源控股有限公司
BESUNYEN HOLDINGS COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 926)

**COMPLETION OF SUBSCRIPTION OF TRANCHE II
SUBSCRIPTION SHARES**

References is made to the announcement of Besunyen Holdings Company Limited (the “**Company**”) dated 10 March 2017 and the supplemental announcement of the Company dated 28 April 2017 (the “**Announcements**”) in relation to the subscription of 165,000,000 Subscription Shares by the Subscribers, as well as the announcement of the Company dated 22 June 2017 in relation to the completion of subscription of Tranche I Subscription Shares. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as defined in the Announcements.

COMPLETION OF SUBSCRIPTION OF TRANCHE II SUBSCRIPTION SHARES

The board of directors (the “**Board**”) of the Company is pleased to announce that all conditions precedent to the subscription of Tranche II Subscription Shares, as set out in the Share Subscription Agreement, have been satisfied (including the grant of the approval for the listing of, and permission to deal in, the Tranche II Subscription Shares by the Stock Exchange) and completion of the subscription of Tranche II Subscription Shares took place on 25 July 2017 (the “**Second Tranche Completion**”).

Please refer to the Announcements for further details in relation to the subscription of Tranche II Subscription Shares.

CHANGE OF SHARE CAPITAL UPON SECOND TRANCHE COMPLETION

The number of total issued shares of the Company has increased from 1,555,207,820 Shares to 1,630,207,820 Shares as a result of the issue of the Tranche II Subscription Shares.

The share capital of the Company immediately after the Second Tranche Completion is as follows:

	<i>Number of Shares</i>	<i>Approximate percentage of issued share capital of the Company (%)</i>
Substantial Shareholders		
Mr. ZHAO Yihong ⁽¹⁾	832,255,216	51.05%
Mr. ZHU Xinli ⁽²⁾	167,143,424	10.25%
Public Shareholders		
The Subscribers		
Ms. LI Jiaozhi	8,250,000	0.51%
Mr. WANG Jining	16,500,000	1.01%
Mr. LUO Xuezhi	16,500,000	1.01%
Everyoung Investment Holdings Limited	123,750,000	7.59%
Other Shareholders	<u>465,809,180</u>	<u>28.58%</u>
Total	<u><u>1,630,207,820</u></u>	<u><u>100%</u></u>

Notes:

1. Mr. ZHAO Yihong, an executive Director, directly owns 1,741,000 Shares, and is also deemed or taken to be interested in the following Shares for the purposes of the SFO: (i) 816,259,176 Shares which are beneficially owned by Foreshore Holding Group Limited, a company controlled by Mr. ZHAO; and (ii) 14,255,040 Shares which are beneficially owned by Better Day Holdings Limited, a company controlled by Mr. ZHAO.
2. Mr. ZHU Xinli owns the 167,143,424 Shares through his indirectly wholly-owned company China Hui Yuan Juice Holdings Co., Ltd.

Upon Second Tranche Completion, all the 165,000,000 Subscription Shares have been duly issued and allotted to the Subscribers.

By order of the Board
Besunyen Holdings Company Limited
Zhao Yihong
Chairman and Chief Executive Officer

Hong Kong, 25 July 2017

As at the date of this announcement, the executive Directors are Mr. Zhao Yihong (Chairman and Chief Executive Officer) and Ms. Gao Yan (Vice Chairman); the non-executive Directors are Mr. Zhuo Fumin and Ms. Zhang Guimei; and the independent non-executive Directors are Mr. Huang Jingsheng, Mr. Ren Guangming and Mr. He Yuanping.