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**碧生源控股有限公司**  
**BESUNYEN HOLDINGS COMPANY LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 926)**

**TERMINATION AGREEMENT TO TERMINATE THE SHARE  
SUBSCRIPTION AGREEMENT IN RESPECT OF THE ISSUE OF NEW  
SHARES UNDER GENERAL MANDATE**

Reference is made to the announcement of Besunyen Holdings Company Limited (the “**Company**”) dated 6 May 2018 in relation to the issue of new shares under general mandate (the “**Announcement**”). Unless otherwise specified, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

The Board hereby announces that, due to the change in shareholding structure of the Subscriber group which led to the need to re-fulfil the decision-making process for the Share Subscription Agreement, and given that the long stop date of the Share Subscription Agreement is 30 September 2018, the Company and the Subscriber decided to temporarily terminate the Subscription and entered into a termination agreement on 28 September 2018 (after trading hours) to terminate the Share Subscription Agreement in respect of the issue of new shares under general mandate. The Board believes the termination of the Share Subscription Agreement is in the interests of the Company and its shareholders as a whole and does not consider the termination of the Share Subscription Agreement will have any material adverse impact on the Group’s financial position and business operation.

**Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the Shares.**

By order of the Board  
**Besunyen Holdings Company Limited**  
**Zhao Yihong**  
*Chairman and Chief Executive Officer*

Hong Kong, 28 September 2018

*As at the date of this announcement, the executive Directors are Mr. Zhao Yihong (Chairman and Chief Executive Officer) and Ms. Gao Yan (Vice Chairman); the non-executive Director is Mr. Zhuo Fumin; and the independent non-executive Directors are Mr. Huang Jingsheng, Mr. Ren Guangming and Mr. He Yuanping.*