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碧生源控股有限公司

BESUNYEN HOLDINGS COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 926)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL
MEETING HELD ON 13 APRIL 2022 AND
ADJUSTMENTS TO OUTSTANDING SHARE OPTIONS**

Reference is made to the circular of Besunyen Holdings Company Limited (the “**Company**”) dated 29 March 2022 (the “**Circular**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as defined in the Circular.

The Board is pleased to announce that at the EGM held on 13 April 2022, the proposed resolution (the “**Resolution**”) as set out in the notice of the EGM dated 29 March 2022 (the “**Notice**”) was duly passed by the shareholders of the Company by way of poll. The poll results in respect of the Resolution are as follows:

Ordinary Resolution	No. of votes (approximate %)	
	For	Against
To approve the Share Consolidation (as defined in the notice convening the EGM) and the transactions contemplated thereunder.	838,952,423 (99.032051%)	8,200,000 (0.967949%)

As at the date of the EGM, the number of total issued shares of the Company was 1,630,207,820, which was also the number of total shares entitling the holders to attend and vote on the Resolution at the EGM. There were no shares entitling the holder to attend and abstain from voting in favour of the Resolution at the EGM as set out in Rule 13.40 of the Listing Rules. There were no shares the holder of which is required under the Listing Rules to abstain from voting on the Resolution at the EGM. No parties have stated their intention in the circular of the Company dated 29 March 2022 to vote against the Resolution or to abstain from voting at the EGM.

Computershare Hong Kong Investor Services Limited, the Company's branch share registrar in Hong Kong, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

All the Directors attended the EGM.

ADJUSTMENTS TO OUTSTANDING SHARE OPTIONS

As at the date of this announcement, there were outstanding share options entitling the holders thereof to subscribe for up to an aggregate of 18,520,000 Existing Shares under the Share Option Scheme.

As a result of the Share Consolidation and in accordance with the Share Option Scheme, the exercise price and the number of Consolidated Shares to be issued upon exercise of the outstanding share options will be adjusted as follows with effect from the effective date (i.e. 19 April 2022) of the Share Consolidation:

Name of Grantee	Date of Grant	Before Adjustment		After Adjustment	
		Exercise price per Existing Share (HK\$)	No. of Existing Shares to be issued upon full exercise of the Options	Exercise price per Consolidated Share (HK\$)	No. of Consolidated Shares to be issued upon full exercise of the Options
Directors					
ZHAO Yihong	27 October 2014	1.00	4,000,000	40.00	100,000
GAO Yan	27 October 2014	1.00	1,000,000	40.00	25,000
ZHUO Fumin	27 October 2014	1.00	600,000	40.00	15,000
REN Guangming	27 October 2014	1.00	600,000	40.00	15,000
Employees in aggregate					
	27 October 2014	1.00	<u>12,320,000</u>	40.00	<u>308,000</u>
Total			<u><u>18,520,000</u></u>		<u><u>463,000</u></u>

Save for the above adjustments, all other terms and conditions of the Share Option Scheme remain unchanged. PricewaterhouseCoopers, the auditor of the Company, has certified in writing that the adjustments made to the exercise price and the number of Consolidated Shares to be issued upon the exercise of the outstanding share options are in compliance with the requirements set out in the “Supplementary Guidance on Main Board Listing Rule 17.03(13)/GEM Listing Rule 23.03(13) and the Note Immediately After the Rule” attached to the Frequently Asked Question No. 072–2020 issued by the Stock Exchange on 6 November 2020.

By order of the Board
Besunyen Holdings Company Limited
Zhao Yihong
Chairman and Chief Executive Officer

Hong Kong, 13 April 2022

As at the date of this announcement, the executive Directors are Mr. Zhao Yihong (Chairman and Chief Executive Officer) and Ms. Gao Yan (Vice Chairman); the non-executive Director is Mr. Zhuo Fumin; and the independent non-executive Directors are Mr. Ren Guangming, Mr. He Yuanping and Mr. Fu Shula.