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碧生源控股有限公司

BESUNYEN HOLDINGS COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 926)

**REVISED EXPECTED TIMETABLE IN RELATION TO
THE PROPOSED RIGHTS ISSUE ON THE BASIS OF
TWO (2) RIGHTS SHARES FOR EVERY ONE (1) SHARE
HELD ON THE RECORD DATE**

References are made to (i) the announcement of Besunyen Holdings Company Limited (the “**Company**”) dated 12 July 2022 (the “**Announcement**”) in relation to, among other things, the proposed Rights Issue on the basis of two (2) Rights Shares for every one (1) Share held on the Record Date; and (ii) the announcement of the Company dated 29 July 2022 in relation to the delay in despatch of the Circular. Unless otherwise defined, capitalised terms used herein shall have the same meaning as those defined in the Announcement.

REVISED EXPECTED TIMETABLE

In view of the delay in despatch of the Circular, the timetable for the Rights Issue is expected to be postponed. Set out below is the revised expected timetable for the Rights Issue which is indicative only and has been prepared on the assumption that all the conditions of the Rights Issue will be fulfilled:

Events	Hong Kong Date and Time 2022
Expected despatch date of the circular, proxy form and notice of the EGM in relation to the Rights Issue	Tuesday, 23 August
Latest time for lodging transfer of Shares to qualify for attendance and voting at the EGM	4:30 p.m. on Tuesday, 6 September
Closure of register of members of the Company for attending and voting at the EGM (both dates inclusive)	Wednesday, 7 September to Tuesday, 13 September
Latest time for lodging proxy forms for the EGM (not less than 48 hours prior to the time of the EGM)	10:30 a.m. on Sunday, 11 September
Record date for determining entitlements and voting at the EGM	Tuesday, 13 September
Expected date and time of EGM to approve the proposed Rights Issue	10:30 a.m. on Tuesday, 13 September
Announcement of the poll result of the EGM	Tuesday, 13 September
Register of members of the Company re-opens	Wednesday, 14 September
Last day of dealings in Shares on a cum-rights basis	Wednesday, 14 September
First day of dealings in Shares on an ex-rights basis.	Thursday, 15 September
Latest time for lodging transfers of Shares in order to qualify for the Rights Issue.	4:30 p.m. on Friday, 16 September
Closure of register of members to determine the eligibility of the Rights Issue (both days inclusive)	Monday, 19 September to Friday, 23 September

Events**Hong Kong Date and Time 2022**

Record Date for determining entitlements to the Rights Issue	Friday, 23 September
Register of members of the Company re-opens	Monday, 26 September
Despatch of the Prospectus Documents (including the PAL, EAF and the Prospectus) (in case of the Non-Qualifying Shareholders, the Prospectus only)	Monday, 26 September
First day of dealings in nil-paid Rights Shares	Wednesday, 28 September
Latest time for splitting of PAL	4:30 p.m. on Friday, 30 September
Last day of dealings in nil-paid Rights Shares	Thursday, 6 October
Latest time for acceptance of and payment for the Rights Issue and application for and payment for the excess Rights Shares	4:00 p.m. on Tuesday, 11 October
Latest time to terminate the Underwriting Agreement or for the Rights Issue to become unconditional	4:30 p.m. on Wednesday, 12 October
Announcement of the results of the Rights Issue	Friday, 21 October
Despatch of certificates for the fully-paid Rights Shares or refund cheques if the Rights Issue is terminated/unsuccessful applications for excess Rights Shares	Monday, 24 October
Commencement of dealings in fully-paid Rights Shares	9:00 a.m. on Tuesday, 25 October

All times and dates stated above refer to Hong Kong local times and dates. All dates or deadlines specified in expected timetable above or in other parts of this announcement are indicative only and may be varied by the Company. Any changes to the expected timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate.

By order of the Board
Besunyen Holdings Company Limited
Zhao Yihong
Chairman and Chief Executive Officer

Hong Kong, 2 August 2022

As at the date of this announcement, the executive Directors are Mr. Zhao Yihong (Chairman and Chief Executive Officer) and Ms. Gao Yan (Vice Chairman); the non-executive Director is Mr. Zhuo Fumin; and the independent non-executive Directors are Mr. Ren Guangming, Mr. He Yuanping and Mr. Fu Shula.