

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



碧生源控股有限公司

BESUNYEN HOLDINGS COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 926)

**DISCLOSEABLE TRANSACTION
IN RELATION TO THE SUBSCRIPTION FOR SHARES IN FUND**

Reference is made to the announcement of Besunyen Holdings Company Limited (the “**Company**”) dated 26 September 2023 in relation to the Subscription of the Participating Shares for HK\$100 million (the “**Announcement**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meaning as those defined in the Announcement.

The Board is pleased to announce that on 5 October 2023, the Company has signed and submitted the subscription application form to the Trustee. Pursuant to the Contract Documents, the Term of the Segregated Portfolio will commence on 31 October 2023. Save for the terms below, the principal terms of the Subscription are consistent with those disclosed in the Announcement.

The following original term disclosed in the Announcement has been replaced by the following new term:

	New term	Original term disclosed in the Announcement
Redemption	The directors of the Fund may compulsorily redeem all or part of the Participating Shares at any time and without any reason with prior written notice. In accordance with the terms of the Private Placement Memorandum, the directors of the Fund may in their sole discretion (but not obliged to) compulsorily redeem the relevant Participating Shares without prior written notice. Circumstances of compulsory redemption without prior written notice include but not limited to when the Participating Shares are acquired or held by any person in breach of the law or requirements of any country or governmental authority.	The directors of the Fund shall not compulsorily redeem all or part of the Participating Shares at any time unless the directors of the Fund can prove in all respects such compulsory redemption is in the best interests of and consented by the holders of the Participating Shares in writing.

The followings are additional principal terms:

Redemption	Notice period for redemption is three months before the relevant redemption day.
Suspension or Deferral	The directors of the Fund may suspend subscriptions for Participating Shares, suspend voluntary redemptions of Participating Shares, suspend calculation of net asset value of Participating Shares and/or delay payment of redemption proceeds in accordance with the terms of the Private Placement Memorandum. Circumstances under which the directors of the Fund may exercise such suspension or deferral power include but not limited to when the board of directors of the Fund determines in its sole and absolute discretion that it is in the best interests of the holders of the Participating Shares or the Segregated Portfolio or the Fund to do so.

By order of the Board
Besunyen Holdings Company Limited
Zhao Yihong
Chairman and Chief Executive Officer

Hong Kong, 5 October 2023

As at the date of this announcement, the executive Directors are Mr. Zhao Yihong (Chairman and Chief Executive Officer), Ms. Gao Yan (Vice Chairman) and Mr. Yu Hongjiang (Executive Vice President, Chief Operating Officer and Chief Financial Officer); and the independent non-executive Directors are Mr. He Yuanping, Mr. Fu Shula and Mr. Shi Xiangxin.