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碧生源控股有限公司

BESUNYEN HOLDINGS COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 926)

LISTING OF AN INVESTEE COMPANY OF YUANYUAN LIUCHANG FUND

In its recent assessment of the Group's interim results performance for the six months ended 30 June 2021, Besunyen Holdings Company Limited (the "**Company**", together with its subsidiaries, the "**Group**") noted that, after due assessment, the impact for the change in the fair value of the shares held by Ningbo Yuanyuan Liuchang Investment Centre (Limited Partnership) ("**Yuanyuan Liuchang Fund**") in Chaoju Eye Care Holdings Limited ("**Chaoju Eye Care**") is a gain of approximate RMB20 million on the profits of the Group for the first half of 2021. Chaoju Eye Care is one of the investment projects of Yuanyuan Liuchang Fund, a joint venture of the Group.

The board of directors of the Company (the "**Board**") is pleased to note that Chaoju Eye Care was listed on the Main Board of The Stock Exchange of Hong Kong Limited on 7 July 2021 (stock code: 2219). The Board would like to remind that the fair value of the Group's investment in Yuanyuan Liuchang Fund will vary with the market value of the shares of Chaoju Eye Care held by Yuanyuan Liuchang Fund (the "**Share Interests**") until all of such Share Interests are sold. Sale of such Share Interests is subject to a lock-up period of 180 days commencing from the date of listing of Chaoju Eye Care.

The Company will continue to assess the interim results performance of the Group for the six months ended 30 June 2021 and will comply with its disclosure obligations in a timely manner in accordance with the requirements of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong). The Company is expected to announce its interim results for the six months ended 30 June 2021 in August 2021.

By order of the Board
Besunyen Holdings Company Limited
Zhao Yihong
Chairman and Chief Executive Officer

Hong Kong, 8 July 2021

As at the date of this announcement, the executive Directors are Mr. Zhao Yihong (Chairman and Chief Executive Officer) and Ms. Gao Yan (Vice Chairman); the non-executive Director is Mr. Zhuo Fumin; and the independent non-executive Directors are Mr. Ren Guangming, Mr. He Yuanping and Mr. Fu Shula.