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碧生源控股有限公司

BESUNYEN HOLDINGS COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 926)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

**Independent Financial Adviser
to the Independent Board Committee and the Independent Shareholders**



英皇融資有限公司
Emperor Capital Limited

Reference is made to the announcement of Besunyen Holdings Company Limited (the “**Company**”) dated 12 July 2022 in relation to, among others, the proposed Rights Issue of the Company (the “**Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board announces that on 26 July 2022, Emperor Capital Limited (“**Emperor Capital**”), a corporation licensed under the SFO to carry out Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities, has been appointed as the independent financial adviser of the Company with the approval of the Independent Board Committee to advise the Independent Board Committee and the Independent Shareholders in relation to the proposed Rights Issue.

The letter of advice from Emperor Capital in relation to the proposed Rights Issue will be included in the Circular to be despatched by the Company to the Shareholders.

By order of the Board
Besunyen Holdings Company Limited
Zhao Yihong
Chairman and Chief Executive Officer

Hong Kong, 26 July 2022

As at the date of this announcement, the executive Directors are Mr. Zhao Yihong (Chairman and Chief Executive Officer) and Ms. Gao Yan (Vice Chairman); the non-executive Director is Mr. Zhuo Fumin; and the independent non-executive Directors are Mr. Ren Guangming, Mr. He Yuanping and Mr. Fu Shula.