



碧生源控股有限公司

**BESUNYEN HOLDINGS COMPANY LIMITED**

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 926)

**RIGHTS ISSUE ON THE BASIS OF  
TWO (2) RIGHTS SHARES FOR EVERY ONE (1) SHARE  
HELD ON THE RECORD DATE  
AT THE SUBSCRIPTION PRICE OF  
HK\$1.75 PER RIGHTS SHARE  
PAYABLE IN FULL ON ACCEPTANCE  
BY NOT LATER THAN 4:00 P.M. ON  
TUESDAY, 11 OCTOBER 2022**

**FORM OF APPLICATION FOR EXCESS RIGHTS SHARES**

Branch share  
registrar and transfer office  
in Hong Kong:  
**Computershare Hong Kong  
Investor Services Limited**  
Shops 1712-1716, 17th Floor  
Hopewell Centre  
183 Queen's Road East  
Wanchai  
Hong Kong

Registered Office:  
Portcullis (Cayman) Ltd  
The Grand Pavilion  
Commercial Centre  
Oleander Way  
802 West Bay Road  
P.O. Box 32052  
Grand Cayman KY1-1208  
Cayman Islands

Principal place of business  
in the PRC:  
No. 1 Qiushi Industrial Park  
Doudian Town  
Fangshan District  
Beijing 102433  
PRC

Place of business in Hong Kong:  
Units 2005C-2006A, 20/F  
Exchange Tower  
No. 33 Wang Chiu Road  
Kowloon Bay, Kowloon  
Hong Kong  
26 September 2022

Name(s) and address of the Qualifying Shareholder(s)

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Application can only be made by the Qualifying Shareholder(s) named herein.

Total number of excess Rights Share(s) applied

Box A

Total subscription monies paid for the excess Rights Shares in HK\$

Box B

To: The Directors  
**Besunyen Holdings Company Limited**

Dear Sir/Madam,

I/We, being the Qualifying Shareholder(s) named above, hereby irrevocably apply for excess Rights Share(s) at the Subscription Price of HK\$1.75 per Rights Share under the Rights Issue in respect of which I/we enclose a separate remittance (normal rounding to the nearest cent) by cheque or banker's cashier order in favour of "Besunyen Holdings Company Limited - EAF - Rights Issue Account" and crossed "Account Payee Only" issued for HK\$ (write the full amount in Box B) being payment in full on application for the aforementioned number of excess Rights Share(s).

I/we hereby request you to allot such excess Rights Shares applied for, or any lesser number, to me/us and to send by ordinary post at my/our risk to the address shown above my/our share certificate(s) for the number of additional Rights Shares as may be allotted to me/us in respect of this application and/or a cheque for any application money refundable to me/us. I/We understand the Board will allocate the excess Rights Shares to the Qualifying Shareholders who have applied for excess application at its discretion, but on a pro-rata basis in proportion to the number of excess Rights Shares being applied for under each application. In determining the number of excess Rights Shares to be allocated to a Qualifying Shareholder, no reference will be made to the number of Rights Shares subscribed by that Qualifying Shareholder through applications by PAL or the existing number of Shares held by such Qualifying Shareholder. No preference will be given to topping up odd lots to whole board lots. I/we acknowledge that I am/we are not guaranteed to be allotted any of the excess Rights Shares applied for.

I/We, hereby undertake to accept such number of excess Rights Shares as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus Documents and subject to the bye-laws of the Company. In respect of any excess Rights Shares allotted to me/us, I/we authorise you to place my/our name(s) on the register of members of the Company as holder(s) of such excess Rights Shares.

1.  2.  3.  4.

Signature(s) of applicant(s) (all joint applicants must sign)

Name of bank on which  
cheque/cashier's order is drawn: \_\_\_\_\_ Cheque/cashier's order number: \_\_\_\_\_

Date: \_\_\_\_\_ Contact Tel No: \_\_\_\_\_

**A SEPARATE CHEQUE OR CASHIER'S ORDER MUST ACCOMPANY EACH APPLICATION  
NO RECEIPT WILL BE GIVEN FOR REMITTANCE**



## 碧生源控股有限公司

BESUNYEN HOLDINGS COMPANY LIMITED

(於開曼群島註冊成立的有限公司)

(股份代號：926)

按於記錄日期

每持有一(1)股股份獲發兩(2)股供股股份之基準

以認購價每股供股股份1.75港元

進行供股

股款須不遲於二零二二年十月十一日(星期二)

下午四時正接納時悉數繳足

## 額外供股股份申請表格

註冊辦事處：

Portcullis (Cayman) Ltd

The Grand Pavilion

Commercial Centre

Oleander Way

802 West Bay Road

P.O. Box 32052

Grand Cayman KY1-1208

Cayman Islands

中國主要營業地點：

中國

北京市

房山區

寶店鎮

秋實工業園1號

(郵編：102433)

香港營業地點：

香港

九龍九龍灣

宏照道33號

國際交易中心

20樓2005C-2006A室

二零二二年九月二十六日

香港股份過戶登記分處：  
香港中央證券登記有限公司  
香港  
灣仔  
皇后大道東183號  
合和中心  
17樓1712-1716號舖

合資格股東的姓名/名稱及地址

僅名列本欄的合資格股東方可作出申請。

所申請額外供股股份總數

甲欄

以港元支付的額外供股股份認購股款總額

乙欄

致： 碧生源控股有限公司  
列位董事

敬啟者：

本人/吾等(即名列上文的合資格股東)謹此不可撤回地根據供股以認購價每股供股股份1.75港元申請額外供股股份,就此,本人/吾等隨附獨立開出以繳付款項為(總金額於乙欄填寫)港元(一般湊整至最接近仙位)的支票或銀行本票,註明抬頭人為「Besunyen Holdings Company Limited - EAF - Rights Issue Account」,並以「只准入抬頭人賬戶」方式劃線開出,作為申請上述數目的額外供股股份悉數支付的款項。

本人/吾等謹此要求閣下向本人/吾等配發所申請(或任何較少數目)的額外供股股份,並將本人/吾等就本申請可能獲配發的額外供股股份數目的股票及/或任何應退還予本人/吾等的申請股款的退款支票,按本人/吾等的股票上所示地址以平郵投遞方式寄予本人/吾等,郵誤風險概由本人/吾等承擔。本人/吾等明白,董事會將酌情向已作出額外申請的合資格股東分配額外供股股份,惟根據各項申請項下所申請的額外供股股份數目按比例分配。於釐定將分配予合資格股東的額外供股股份數目時,概不會參考該合資格股東透過暫定配額通知書申請認購的供股股份數目或該合資格股東持有的現有股份數目。為補足碎股至完整買賣單位而作出的申請概不會獲優先處理。本人/吾等知悉,本人/吾等概不獲保證將獲配發所申請的任何額外供股股份。

本人/吾等謹此承諾按供股章程文件所載條款及在貴公司的公司細則規限下接納上述本人/吾等可能獲配發的有關數目額外供股股份。就本人/吾等獲配發的任何額外供股股份而言,本人/吾等授權閣下將本人/吾等的姓名/名稱列入貴公司股東名冊,作為該等額外供股股份的持有人。

1.  2.  3.  4.

申請人簽署(所有聯名申請人均須簽署)

支票/銀行本票的

付款銀行名稱：\_\_\_\_\_

支票/銀行本票號碼：\_\_\_\_\_

日期：\_\_\_\_\_

聯絡電話號碼：\_\_\_\_\_

每份申請均須隨附獨立開出的支票或銀行本票

所有繳款均不獲發收據

## IMPORTANT

Reference is made to the prospectus issued by Besunyen Holdings Company Limited (the “**Company**”) dated 26 September 2022 in relation to the Rights Issue (“**Prospectus**”). Capitalised terms used herein shall have the same meanings as those defined in the Prospectus unless the context otherwise requires.

**THIS FORM OF APPLICATION FOR EXCESS RIGHTS SHARES (“EAF”) IS VALUABLE BUT IS NOT TRANSFERABLE AND IS ONLY FOR THE USE BY THE QUALIFYING SHAREHOLDER(S) NAMED BELOW WHO WISH(ES) TO APPLY FOR THE EXCESS RIGHTS SHARES IN ADDITION TO THOSE RIGHTS SHARES PROVISIONALLY ALLOTTED TO HIM/HER/IT/THEM. THIS EAF REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS EAF AND THE ACCOMPANYING PAL EXPIRES AT 4:00 P.M. ON TUESDAY, 11 OCTOBER 2022 (OR SUCH LATER DATE AND/OR TIME AS MENTIONED IN THE PARAGRAPH HEADED “EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES AND APPLICATION FOR AND PAYMENT FOR EXCESS RIGHTS SHARES” BELOW).**

**IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS EAF, OR AS TO THE ACTION TO BE TAKEN, OR IF YOU HAVE SOLD OR TRANSFERRED ALL OR PART OF YOUR SHARES OF THE COMPANY, YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER OR REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.**

A copy of each of the Prospectus Documents, together with the documents specified in the paragraph headed “**DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG**” in Appendix III to the Prospectus, have been registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong, the Stock Exchange and the Securities and Futures Commission take no responsibility for the contents of any of these documents referred to above.

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this EAF, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this EAF.

Dealings in the Shares and the Rights Shares in both their nil-paid form and fully-paid form may be settled through CCASS established and operated by HKSCC and you should consult your stockbroker, licensed dealer in securities, registered institution in securities, bank manager, solicitor, professional accountant or other professional advisers for details of those settlement arrangements and how such arrangements may affect your rights and interests.

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

The Rights Issue is conditional upon the fulfilment of the conditions set out under the paragraphs headed “Conditions of the Rights Issue and the Underwriting Agreement” in the “Letter from the Board” in the Prospectus.

The Rights Issue is conditional upon, among others, the Underwriting Agreement having becoming unconditional and the Underwriter not having terminated the Underwriting Agreement in accordance with the term thereof (a summary of which is set out in the section headed “Termination of the Underwriting Agreement” in the Prospectus). Accordingly, the Rights Issue may or may not proceed.

The Rights Issue is only underwritten on a best effort basis. In the event the Rights Issue is undersubscribed, any Rights Shares not subscribed by the Qualifying Shareholders or transferees of nil-paid Rights Shares and not subscribed by other subscribers procured by the Underwriter pursuant to the Underwriting Agreement will not be issued by the Company and the size of the Rights Issue will be reduced accordingly. Investors are advised to exercise caution when dealing in the Shares.

The Shares have been dealt with on an ex-rights basis from Thursday, 15 September 2022. Dealings in the Rights Shares in their nil-paid form will take place from Wednesday, 28 September 2022 to Thursday, 6 October 2022 (both days inclusive).

## 重要提示

茲提述碧生源控股有限公司（「本公司」）所刊發日期為二零二二年九月二十六日有關供股的供股章程（「供股章程」）。除文義另有所指外，本表格所用詞彙與供股章程所界定者具有相同涵義。

本額外供股股份申請表格（「額外申請表格」）具有價值但不可轉讓，僅供名列下文擬申請其／彼等獲暫定配發的供股股份以外的額外供股股份的合資格股東使用。本額外申請表格應即時處理。本額外申請表格及隨附的暫定配額通知書所載要約將於二零二二年十月十一日（星期二）下午四時正（或下文「惡劣天氣及／或極端情況對接納供股股份及繳付股款以及申請額外供股股份及繳付股款的最後時限的影響」一段所述的較後日期及／或時間）屆滿。

閣下如對本額外申請表格任何方面或應採取的行動有任何疑問，或 閣下如已出售或轉讓名下全部或部分本公司股份，應諮詢 閣下的持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

各份供股章程文件連同供股章程附錄三「送呈香港公司註冊處處長文件」一段所指定文件的文本，均已根據香港法例第32章公司（清盤及雜項條文）條例第342C條向香港公司註冊處處長登記。香港公司註冊處處長、聯交所以及證券及期貨事務監察委員會對上述任何該等文件的內容概不負責。

香港交易及結算所有限公司、聯交所及香港結算對本額外申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本額外申請表格全部或任何部分內容而產生或因倚賴該等內容而引致的任何損失承擔任何責任。

買賣股份以及未繳股款及繳足股款供股股份可透過香港結算設立及運作的中央結算系統交收， 閣下應諮詢本身的股票經紀、持牌證券交易商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問，以了解該等交收安排的詳情及該等安排可能如何影響 閣下的權利及權益。

待未繳股款及繳足股款供股股份獲准於聯交所上市及買賣並符合香港結算的股份收納規定後，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，可自未繳股款及繳足股款供股股份各自於聯交所開始買賣的日期或香港結算釐定的其他日期起，在中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日進行的交易須於其後第二個交易日在中央結算系統內交收。所有中央結算系統的活動均須依據不時生效的中央結算系統一般規則及中央結算系統運作程序規則進行。

供股須待供股章程內「董事會函件」下「供股及包銷協議的條件」各段所載條件達成後，方可作實。

供股須待（其中包括）包銷協議成為無條件及在包銷商並無根據包銷協議的條款（其概要載於供股章程內「終止包銷協議」一節）終止包銷協議的情況下，方可作實，因此，供股可能會或可能不會進行。

供股僅按盡力基準包銷。倘供股認購不足，本公司將不會發行任何未獲合資格股東或未繳股款供股股份的承讓人認購及未獲包銷商根據包銷協議促使的其他認購人認購的供股股份，而供股規模將相應縮減。投資者於買賣股份時務請審慎行事。

股份已自二零二二年九月十五日（星期四）起按除權基準買賣。未繳股款供股股份將於二零二二年九月二十八日（星期三）至二零二二年十月六日（星期四）（包括首尾兩日）買賣。



Accordingly, any persons contemplating dealings in the Shares up to the date when the conditions of the Rights Issue are fulfilled and any dealings in the nil-paid Rights Shares from Wednesday, 28 September 2022 to Thursday, 6 October 2022 (both days inclusive) shall bear the risk that the Rights Issue may not become unconditional or may not proceed. Any Shareholder or other person contemplating any dealings in the Shares and/or nil-paid Rights Shares are recommended to consult their own professional advisers and exercise caution.

**This EAF and all applications made pursuant to it shall be governed by and construed in accordance with the laws of Hong Kong.**

## **PROCEDURES FOR APPLICATION**

This EAF should be completed, signed and lodged, together with payment as to HK\$1.75 per Rights Share for the number of excess Rights Shares applied for, with the Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, so as to be received by not later than 4:00 p.m. on Tuesday, 11 October 2022. All remittances (normal rounding to the nearest cent) must be made in Hong Kong dollars and must be forwarded either by cheque drawn on an account with, or by a cashier’s order issued by, a licensed bank in Hong Kong. All such cheques or cashier’s orders must be made payable to “**Besunyen Holdings Company Limited - EAF - Rights Issue Account**” and crossed “**Account Payee Only**”. All enquiries in connection with this EAF should be addressed to the Registrar at the above address. It should be noted that the lodging of this EAF does not assure you of being allocated any Rights Shares in excess of those of your provisional allotments.

All cheques and cashier’s orders will be presented for payment immediately following receipt and all interest earned on such application monies (if any) will be retained for the benefit of the Company. Completion and return of the EAF with a cheque or a cashier’s order in the payment of the Rights Shares, whether by the Qualifying Shareholder or such other person(s) to whom the rights to subscribe for the Rights Shares have been validly transferred, will constitute a warranty by such person that the cheque or the cashier’s order will be honoured on first presentation. Without prejudice to the other rights of the Company in respect thereof, the Company reserves the right to reject any EAF in respect of which the accompanying cheque or cashier’s order is dishonoured on first presentation, and in that event the relevant provisional allotment of Rights Shares and all rights and entitlements thereunder will be deemed to have been declined and will be cancelled. You must pay the exact amount payable upon application for the excess Rights Shares, and any underpaid application will be rejected. In the event of an overpaid application, a refund cheque, without interest, will be made out to you only if the overpaid amount is HK\$100 or above. No receipt will be issued in respect of any EAF and/or relevant remittance received.

You will be notified by the Company of the allocation result of the excess application for Rights Shares on Friday, 21 October 2022. If no excess Rights Shares are allotted to you, the amount tendered on application is expected to be returned by refund cheque to you in full without interest by ordinary post by the Registrar at your own risk on Monday, 24 October 2022. If the number of excess Rights Shares allotted to you is fewer than that applied for, the surplus application monies without interest are also expected to be returned by refund cheque to you by ordinary post by the Registrar at your own risk on or before Monday, 24 October 2022. Any such cheque will be drawn in favour of the applicant(s) named on this EAF. It is expected that share certificates in respect of the fully-paid Rights Shares will be despatched by ordinary post to the registered address shown in this EAF on or before Monday, 24 October 2022 to those entitled thereto at their own risks. Each Shareholder will receive one share certificate for all allotted Shares.

## **DISTRIBUTION OF THIS EAF AND THE OTHER PROSPECTUS DOCUMENTS**

This EAF shall only be sent to the Qualifying Shareholders. The Prospectus Documents have not been and will not be registered under any applicable securities of any jurisdictions other than Hong Kong. No action has been taken to permit the offering of the Rights Shares, or the distribution of the Prospectus Documents, in any territory other than Hong Kong. Accordingly, no person receiving a copy of any of the Prospectus Documents in any territory outside Hong Kong may treat it as an offer or invitation to apply for excess Rights Shares, unless in a territory such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements thereof. It is the responsibility of anyone outside Hong Kong wishing to make on his/her/its/their behalf an application for the Rights Shares to satisfy himself/herself/itself/themselves as to the full observance of the applicable laws and regulations of the relevant jurisdictions including obtaining of any governmental or other consents and to pay any taxes and duties. By completing, signing and submitting this EAF, each subscriber of the Rights Shares will be deemed to have given a warranty to the Company and the Underwriter that these local registration, legal and regulatory requirements have been fully complied with. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited is subject to any of the representations and warranties. If you are in any doubt as to your position, you should consult your professional advisers.

因此，任何擬於供股的條件達成當日買賣股份的人士，以及任何於二零二二年九月二十八日(星期三)至二零二二年十月六日(星期四)(包括首尾兩日)期間買賣未繳股款供股股份的人士，將承擔供股可能不會成為無條件或可能不會進行的風險。任何擬買賣股份及／或未繳股款供股股份的股東或其他人士務請諮詢彼等本身的專業顧問並審慎行事。

本額外申請表格及據此作出的所有申請均須受香港法例規管並按其詮釋。

### 申請程序

本額外申請表格應填妥及簽署，並連同就所申請數目的額外供股股份按每股供股股份1.75港元支付的股款，於二零二二年十月十一日(星期二)下午四時正前送達過戶登記處香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖。所有股款(一般湊整至最接近仙位)必須以港元繳付，並須以香港持牌銀行戶口開出的支票或香港持牌銀行發出的銀行本票過戶。所有該等支票或銀行本票必須註明抬頭人為「**Besunyen Holdings Company Limited - EAF - Rights Issue Account**」，及以「**只准入抬頭人賬戶**」方式劃線開出。所有有關本額外申請表格的查詢，應按上述地址送交過戶登記處。務請注意，遞交本額外申請表格並不保證閣下會獲分配任何超出閣下暫定配額的供股股份。

所有支票及銀行本票將於收訖後立即過戶，而有關申請股款所賺取的所有利息(如有)將撥歸本公司所有。填妥及交回額外申請表格連同支付供股股份的支票或銀行本票(不論由合資格股東或任何獲有效轉讓供股股份認購權的其他人士)，將表示該人士保證該支票或銀行本票將於首次過戶時兌現。在不損害本公司有關額外申請表格的其他權利的情況下，本公司保留權利拒絕受理任何隨附支票或銀行本票於首次過戶時未能兌現的額外申請表格，在此情況下，供股股份的相關暫定配額及其項下的所有權利及配額將被視為已遭拒絕並將被註銷。閣下須於申請額外供股股份時支付確切應付金額，而任何未繳足股款的申請將不予受理。就多繳股款的申請而言，本公司僅會在多繳款項為100港元或以上的情況下，方會向閣下發出退款支票(不計利息)。本公司將不會就任何額外申請表格及／或所收到的相關繳款發出收據。

本公司將於二零二二年十月二十一日(星期五)知會閣下有關於額外申請供股股份的分配結果。倘閣下並無獲配發額外供股股份，則申請時所提交的款項預期於二零二二年十月二十四日(星期一)由過戶登記處以平郵投遞方式以退款支票悉數(不計利息)退還予閣下，郵誤風險概由閣下自行承擔。倘閣下獲配發的額外供股股份數目少於所申請的數目，則多繳申請股款(不計利息)亦預期於二零二二年十月二十四日(星期一)或之前由過戶登記處以平郵投遞方式以退款支票退還予閣下，郵誤風險概由閣下自行承擔。任何有關支票將以名列本額外申請表格的申請人為抬頭人。預期繳足股款供股股份的股票將於二零二二年十月二十四日(星期一)或之前以平郵投遞方式寄發予有權收取的人士於本額外申請表格所示登記地址，郵誤風險概由彼等自行承擔。各股東將就所有獲配發股份獲發一張股票。

### 派發本額外申請表格及其他供股章程文件

本額外申請表格僅會寄發予合資格股東。供股章程文件並無亦不會根據香港以外任何司法權區的任何適用證券登記。本公司並無採取任何行動以獲准在香港以外任何地區提呈發售供股股份或派發供股章程文件。因此，任何人士如在香港以外任何地區收到任何供股章程文件的文本，均不應視之為申請額外供股股份的要約或邀請，惟在該地區有關要約或邀請可在毋須遵守任何登記或其他法律或監管規定的情況下合法提出則除外。香港境外任何人士如欲為自身申請供股股份，則有責任自行全面遵守相關司法權區的適用法律及規例，包括取得任何政府或其他同意及支付任何稅項及徵費。本額外申請表格一經填妥、簽署及遞交，各供股股份認購人將被視為已向本公司及包銷商保證已全面遵守該等當地登記、法律及監管規定。為免存疑，香港結算及香港中央結算(代理人)有限公司均不受任何聲明及保證所規限。閣下如對本身的狀況有任何疑問，應諮詢閣下的專業顧問。

## TERMINATION OF THE UNDERWRITING AGREEMENT

If at any time at or prior to the Latest Time for Termination:

- (a) there occurs any new regulation or any change in the existing law or regulation (or the judicial interpretation thereof) or other occurrence of any nature whatsoever which may in the reasonable opinion of the Underwriter materially and adversely affect the business or the financial or trading position or prospects of the Group as a whole; or
- (b) there occurs any local, national or international event or change, whether or not forming part of a series of events or changes occurring or continuing before, or after the date of the Underwriting Agreement, of a political, military, financial, economic or other nature (whether or not *ejusdem generis* with any of the foregoing), or in the nature of any local, national or international outbreak or escalation of hostilities or armed conflict, or affecting local securities markets which may, in the reasonable opinion of the Underwriter, materially and adversely affect the business or the financial or trading position or prospects of the Group as a whole; or
- (c) any material adverse change in the business or in the financial or trading position of the Group as a whole which, in the reasonable opinion of the Underwriter, makes it inexpedient or inadvisable to proceed with the Rights Issue; or
- (d) any material adverse change in market conditions (including, without limitation, a change in fiscal or monetary policy or foreign exchange or currency markets, suspension or restriction of trading in securities) which, in the reasonable opinion of the Underwriter, makes it inexpedient or inadvisable to proceed with the Rights Issue;

then in any such case the Underwriter may, after consultation with the Company or its advisers as the circumstances shall admit, by notice in writing to the Company on its own behalf (which may be given at any time up to the Latest Time for Termination) rescind the Underwriting Agreement.

If the Underwriter gives a notice of termination to the Company in accordance with the terms of the Underwriting Agreement, all obligations of the Underwriter under the Underwriting Agreement shall cease and no party shall have any claim against any other party in respect of any matter or thing arising out of or in connection with the Underwriting Agreement, save in respect of any antecedent breach of any obligations under the Underwriting Agreement. If the Underwriter exercises its rights to terminate the Underwriting Agreement, the Rights Issue will not proceed. A further announcement would be made by the Company if the Underwriting Agreement is terminated by the Underwriter.

## EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES AND APPLICATION FOR AND PAYMENT FOR EXCESS RIGHTS SHARES

The latest time for acceptance of and payment for the Rights Shares and application and payment for excess Rights Shares will not take place if there is a tropical cyclone warning signal no. 8 or above, a “black” rainstorm warning signal and/or extreme conditions is:

- (i) in force in Hong Kong at any local time before 12:00 noon and no longer in force after 12:00 noon on the Latest Acceptance Date. Instead the latest time for acceptance of and payment for the Rights Shares will be extended to 5:00 p.m. on the same Business Day; or
- (ii) in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on the Latest Acceptance Date. Instead the latest time for acceptance of and payment for the Rights Shares and for application will be rescheduled to 4:00 p.m. on the following Business Day which does not have any of those warnings in force in Hong Kong at any time between 9:00 a.m. and 4:00 p.m.

If the latest time for acceptance of and payment for the Rights Shares and application and payment for excess Rights Shares does not take place on or before 4:00 p.m. on Tuesday, 11 October 2022, the dates mentioned in this section may be affected. An announcement will be made as soon as practicable by the Company in such event.

## 終止包銷協議

倘於最後終止時限或之前任何時間：

- (a) 出現任何新規例或現行法例或規例(或其司法詮釋)出現任何變動或發生任何性質的其他事件，而包銷商合理認為可能對本集團整體業務或財務或經營狀況或前景構成重大不利影響；或
- (b) 發生任何本地、國家或國際間的政治、軍事、金融、經濟或其他性質(不論是否與前述任何一項同類)事件或變動(不論是否構成於包銷協議日期之前或之後發生或持續發生的一連串事件或變動的一部分)，或任何本地、國家或國際間爆發敵對行為或武裝衝突或敵對行為或武裝衝突升級，或發生可影響本地證券市場的事件，而包銷商合理認為可能對本集團整體業務或財務或經營狀況或前景構成重大不利影響；或
- (c) 本集團整體業務或財務或經營狀況出現任何重大不利變動，而包銷商合理認為會導致進行供股屬不適宜或不可取；或
- (d) 市場狀況出現任何重大不利變動(包括但不限於財政或貨幣政策或外匯或貨幣市場的變動、暫停或限制證券買賣)，而包銷商合理認為會導致進行供股屬不適宜或不可取；

則在任何有關情況下，包銷商可於情況許可下諮詢本公司或其顧問後，代表其本身向本公司發出書面通知(可於最後終止時限前任何時間發出)撤銷包銷協議。

倘包銷商根據包銷協議的條款向本公司發出終止通知，則包銷商於包銷協議項下的所有義務將告終止，且訂約方概不得就包銷協議所產生或與此有關的任何事宜或事情向任何其他訂約方提出任何申索，惟任何先前違反包銷協議項下任何義務除外。倘包銷商行使其權利終止包銷協議，則供股將不會進行。倘包銷商終止包銷協議，本公司將另行刊發公告。

### 惡劣天氣及／或極端情況對接納供股股份及繳付股款以及申請額外供股股份及繳付股款的最後時限的影響

倘於下列時間懸掛八號或以上熱帶氣旋警告信號、「黑色」暴雨警告信號及／或出現極端情況，則接納供股股份及繳付股款以及申請額外供股股份及繳付股款的最後時限將不會落實：

- (i) 於最後接納日期中午十二時正前任何本地時間在香港生效，並於中午十二時正後不再生效。在此情況下，接納供股股份及繳付股款的最後時限將順延至同一個營業日下午五時正；或
- (ii) 於最後接納日期中午十二時正至下午四時正期間任何本地時間在香港生效。在此情況下，接納供股股份及繳付股款以及申請供股股份的最後時限將重訂為下一個於上午九時正至下午四時正期間任何時間並無任何該等警告在香港生效的營業日下午四時正。

倘接納供股股份及繳付股款以及申請額外供股股份及繳付股款的最後時限並無於二零二二年十月十一日(星期二)下午四時正或之前落實，則本節所述日期可能會受到影響。在此情況下，本公司將於切實可行情況下盡快刊發公告。



## **GENERAL**

References in this EAF to times and dates are to Hong Kong times and dates unless otherwise stated.

By completing, signing and submitting this EAF, you agree to disclose to the Company and/or the Registrar and/or their respective advisers and agent's personal data and any information which they require about you or the person(s) for whose benefit you have made the application for excess Rights Shares. The Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "**Ordinance**") provides the holders of securities with rights to ascertain whether the Company or the Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to (i) the Company, at its principal place of business at Units 2005C-2006A, 20/F., Exchange Tower, No. 33 Wang Chiu Road, Kowloon Bay, Kowloon, Hong Kong or as notified from time to time in accordance with applicable law, for the attention of the company secretary of the Company; or (ii) (as the case may be) the Registrar at its address set out above.

**A SEPARATE CHEQUE OR CASHIER'S ORDER MUST ACCOMPANY EACH APPLICATION  
NO RECEIPT WILL BE GIVEN FOR REMITTANCE**

## 一般事項

除另有指明外，本額外申請表格所提述的時間及日期均指香港時間及日期。

本額外申請表格一經填妥、簽署及遞交，即表示閣下同意向本公司及／或過戶登記處及／或彼等各自的顧問及代理披露彼等所要求有關閣下或閣下為其利益申請額外供股股份的人士的個人資料及任何資料。香港法例第486章《個人資料(私隱)條例》(「該條例」)賦予證券持有人權利查證本公司或過戶登記處是否持有其個人資料，並有權索取該資料的副本及更正任何不正確的資料。根據該條例，本公司及過戶登記處有權就處理任何查閱資料的要求收取合理費用。所有關於查閱資料或更正資料或關於政策及慣例的資料以及所持資料類別的要求，均應寄往(i)本公司的主要營業地點(地址為香港九龍九龍灣宏照道33號國際交易中心20樓2005C-2006A室)，或遵照適用法例不時知會的地點並以本公司的公司秘書為收件人；或(ii)(視情況而定)過戶登記處的上述地址。

**每份申請均須隨附獨立開出的支票或銀行本票  
所有繳款均不獲發收據**